

PATRICK D. FELDE
CERTIFIED PUBLIC ACCOUNTANT

Patrick D. Felde has 35 years of experience in public accounting with emphasis in the escrow and real estate industries. He primarily services independent escrow companies throughout Southern California. He also has considerable experience in the area of deferred like-kind exchanges and accommodators.

Patrick D. Felde, CPA provides the following services:

- Preparation of audited, reviewed or compiled financial statements
- Preparation of monthly escrow trust reconciliations
- Projections for start-up and ongoing companies
- Preparation of business tax returns
- Business valuations
- Strategic business and tax planning
- Internal control structuring
- Management consulting

Patrick Felde graduated from San Diego State University in 1979, earning a Bachelor of Science degree from the School of Accountancy. He has 5 years of “Big 4” experience with PriceWaterhouseCoopers. Patrick Felde started his own accounting firm in 1989.

Patrick D. Felde is a member of the following professional organizations:

- American Institute of Certified Public Accountants
- California Society of Certified Public Accountants
- Participant in the AICPA and California Society of CPA’s Peer Review Program since 1992 with passing grades issued each review
- California Escrow Association
- Orange County Escrow Association
- Escrow Institute of California

Patrick D. Felde served as the CPA member of the Escrow Law Advisory Committee:

- May, 2000 to May, 2002
- May, 2018 to May, 2020

CURRENT CLIENT REFERENCES

Mr. Jack Curtis
President
MEASUREMENT CONTROL SYSTEMS
1331 S. Lyon St.
Santa Ana, CA 92705
(714) 835-0995

Wholesale distributor of meters and controls

Mr. Carl Ritter
President
PHASE II TIRE CO. INC.
23400 Peralta Drive, Suite J
Laguna Hills, CA 92653
(949) 472-3988

Wholesale and retail distributor of commercial truck tires

CURRENT ESCROW CLIENT REFERENCES

Ms. Joan Choice
President
North Orange County Escrow Corporation
1370 N. Brea Boulevard, Suite 110
Fullerton, CA 92835
(714) 526-5400

Ms. Martha Morrow
President
Mor Escrow Services, Inc.
17672 Beach Boulevard, Suite F
Huntington Beach, CA 92647
(714) 848-8220

Ms. Terri Sheehan
President
Design Escrow, Inc.
128 E. Huntington Drive
Arcadia, CA 91006
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Ms. Tara Sapp
Aliso Escrow, Inc.
3160 Telegraph Road, Suite 102
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(805) 650-7887